



EDP ISSUES €750 MILLION SENIOR EUROPEAN GREEN NOTES

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Lisbon, May 21st, 2026: EDP, S.A. ("EDP"), through its subsidiary EDP – Servicios Financieros España, S.A.U. ("EDP SFE") priced today the issuance of European green debt instruments in the amount of €750 million, maturing March 2033 and with a coupon of 3,75% (the "Notes").

EDP pre-hedged the Mid Swap rate for amounts to be refinanced in 2026. Considering the mentioned pre-hedge, the Notes' implicit *yield* is c. 3,4%.

The Notes will be issued under EDP, EDP Finance B.V. and EDP SFE's Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. The net proceeds from this issuance will be used to finance or refinance Eligible Green Assets, as defined in EDP's Green Finance Framework, which is available on EDP's website. The Assets are fully aligned with the EU Taxonomy.

BBVA, CaixaBI, Crédit Agricole CIB, DBS Bank Ltd., Deutsche Bank, HSBC, ING, Millennium bcp, Mizuho, Standard Chartered Bank AG acted as Joint Bookrunners on the transaction.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council.

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