



## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

# EDP ISSUES €650 MILLION SENIOR EUROPEAN GREEN NOTES

**Lisbon, January 28<sup>th</sup>, 2026:** EDP, S.A. ("EDP"), through its subsidiary EDP – Servicios Financieros España, S.A.U. ("EDP SFE") priced today the issuance of European green debt instruments in the amount of €650 million, maturing February 2032 and with a coupon of 3.25% (the "Notes").

The Notes will be issued under EDP, EDP Finance B.V. and EDP SFE's Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. The net proceeds from this issuance will be used to finance or refinance Eligible Green Assets, as defined in EDP's Green Finance Framework, which is available on EDP's website. The Assets are fully aligned with the EU Taxonomy.

Bank of China, BofA Securities, Citi, Commerzbank, Mediobanca, Natixis, SMBC, Société Générale, UniCredit and Wells Fargo Securities acted as Joint Bookrunners on the transaction.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council.

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