

“Powering Resilience: How Renewables Drive Energy Security and Competitive Advantage”

23rd September 2025, 08:45–10:30 AM

Participant Handout

Background Context

EDP is returning to its Executive Breakfast series at a pivotal moment in the U.S. energy transition.

We will convene influential voices in New York on the 23rd of September, around NYCW themed on the critical role of renewable energy as the fastest and most cost-effective solution to meet economic and national security needs as well as urgent power demand. We will aim to discuss high-level actionable strategies to align investment, policy, and technology to meet the demands of a rapidly changing energy ecosystem.

This is a follow up to our March edition when EDP Renewables North America convened a high-level Executive Roundtable titled “Navigating a New Era of Opportunities in the Energy Transition” at its U.S. headquarters in Houston, Texas.

The session brought together senior leaders from across the energy, technology, and financial sectors, to explore energy development in an evolving policy and economic landscape. With a focus on the intersection of renewable energy, data center growth, and emerging technologies such as AI, the roundtable fostered candid dialogue on the challenges and opportunities shaping the future of the grid.

Meeting Format

The breakfast roundtable in New York will be themed “Powering Resilience: How Renewables Drive Energy Security and Competitive Advantage” and will bring together a group of influential voices and business leaders across industries. We aim to discuss strategies for a continued clean and strong energy deployment and investment amidst a shifting policy, trade disturbances, workforce constraints, lengthy interconnection queues, and regulatory challenges.

This event will be held under “Chatham House Rules” and will be moderated by Ethan Zindler, Head of Countries and Policy at Bloomberg New Energy Finance (BNEF).

Agenda

08:45 AM	Networking coffee and breakfast buffet (15 minutes)
09:00 AM	Welcome remarks by Miguel Stilwell d'Andrade, CEO of EDP (5 minutes)
09:05–10:25 AM	Roundtable Moderated by Ethan Zindler, BNEF (80 minutes)
10:25 AM	Wrap-up / Final remarks (5 minutes)
10:30 AM	Roundtable ends

Roundtable dynamics

The business discussion will revolve around interconnected themes including the growing investment in energy demand, affordability and security.

These executives will share their views on the outlook for renewables and the energy transition:

- As energy demand surges—particularly from data centers and electrification — how can we ensure that supply keeps pace amid affordability and reliability concerns?
- How can utilities and regulators balance the need for infrastructure investment with the imperative to keep electricity rates stable and predictable for consumers and businesses?
- How are energy suppliers and offtakers navigating recent changes in energy policy and financing?
- What role should a diversified energy portfolio (renewables, storage, and firm generation) play in enhancing energy security while keeping costs manageable?
- What policy and market mechanisms are most effective in creating long-term investment signals for renewable energy and storage infrastructure?
- How can regional and national transmission and generation planning, better anticipate future demand growth to mitigate price volatility and ensure equitable access to secure, affordable energy?
- What innovative financing models or policy tools can help ensure that the transition to clean energy addresses longstanding energy burdens on lower-income and underserved communities?

Participants

	Name	Organization	Role
1	Ethan Zindler (moderator)	Bloomberg New Energy Finance (BNEF)	Head of Countries and Policy
2	António Lobo Xavier	EDP	Chairman of the GSB
3	Bruce Douglas	Global Renewables Alliance	CEO
4	David Crane	Generate Capital, PBC	CEO & Chairman of the Board. Former Assistant Secretary US DOE
5	Diego Mesa Puyo	IMF	Deputy Division Chief from the Climate Policy Division in the Fiscal Affairs Department (FAD) and Colombia's former Minister of Energy and Mines

6	Doreen Harris	NYSERDA	President & CEO
7	Edmund Crooks	Wood Mackenzie	Vice-Chair, Americas
8	Edwina Kelly	CPPIB	Managing Director & Head of Sustainable Energies, US
9	Howard Chang	Ava Community Energy	CEO
10	Laurel Broten	Invest in Canada	CEO
11	Manning Doherty	GIC	Managing Director, Head of Infrastructure North America
12	Miguel Stilwell d'Andrade	EDP	CEO
13	Mounir El Asmar	First Solar	Head- IPPs and Strategic Accounts
14	Pablo Koziner	GE	Chief Commercial Officer
15	Rich Powell	CEBA	CEO
16	Roberto Albaladejo Pina	BBVA	Global Head of CIB Strategy & Sustainability
17	Rui Teixeira	EDP	CFO
18	Sandhya Ganapathy	EDP Renewables North America	CEO

Venue

The roundtable will take place at EDP's NYC Office at **100 Park Avenue, 2nd Floor "Park House"**. Please be sure to bring your picture ID with you, required during check-in with security. You'll then be greeted by a host who will direct you to the elevator taking you to the 2nd Floor. Should you encounter any issues, please contact [Tom Weirich](mailto:Tom.Weirich@edp.com) at: 281-825-2771.



Communications

The event will be a closed roundtable meeting where the aim is to have a lively and open discussion and for that reason, there is no media participation.

During the event, EDP's team will photograph the meeting, which will be shared through EDP's internal and external communication channels following the meeting's closure. In addition, we will audiotape the meeting to assist in pulling together a roundtable summary that will be provided to executives after the event.

Any publications post event will only mention that the event took place, the participants and general outcomes of the discussions, which will be held under Chatham House Rules.