



# Executive Breakfast

March 11th,  
8:00–9:30 am

*“Navigating a new Era of Opportunities  
in the Energy Transition”*

## Participant Handout

### Background Context

The global energy landscape is under a profound transformation, driven by technological advancements and an ever-growing demand for energy. The world’s capacity to generate renewable electricity has also expanded faster than ever before.

This new paradigm is placing a stronger emphasis on business growth which in turn significantly increases load growth, both globally and in the US. Enhancing the economy of the 21st century will require significantly more power, far exceeding our current supply. Economic growth, electrification, and AI are crucial in enabling and accelerating the energy transition, although also putting significant strain on the energy grid.

Meeting this growing demand for electricity requires a robust and efficient energy networks infrastructure. Currently, the lack of modernized and upgraded transmission infrastructure, combined with long interconnection cues, remains a significant bottleneck for the clean energy sector. Addressing these structural issues, together with streamlining permitting and interconnection, is essential to bolster the development of new Renewable projects. Only by overcoming these challenges can we truly focus on the clean energy sector.

The energy transition has been a cornerstone of the business strategy for EDP – amongst the world’s most sustainable electric utilities by S&P Global CSA. Today, 95% of the energy we generate worldwide comes from renewable sources. We are focused on turning the vision of a cleaner and safer future into tangible actions through investing in renewables and energy storage growth, expanding our networks and offering innovative solutions to our clients, backed by our teams’ talent and drive.

As we gather for this executive roundtable, we look forward to exploring how the evolving global energy context impact businesses and communities in the US and beyond, and how we can navigate this landscape in a global context of regulatory heightened uncertainty to maximize efforts in enhancing the clean energy transition together.

## Meeting Format

This breakfast and roundtable entitled "Navigating a new Era of Opportunities in the Energy Transition" brings together an exclusive group of influential voices and business leaders across various industries and sectors, to discuss strategies for meeting energy demand that will power technologies and manufacturing facilities needed to drive our global economy forward.

To facilitate an informative discussion, this event will be held under "Chatham House Rules" and will be moderated by Eric Wesoff, founder of Canary Media. We encourage invitees to share their unique perspectives on the opportunities and challenges of the energy transition.

## Agenda

08:00 AM	Networking coffee and breakfast buffet
08:20 AM	Welcome remarks by Miguel Stilwell d'Andrade, CEO of EDP (5 minutes)
08:25 AM	Roundtable discussion moderated by Eric Wesoff (60 minutes)
09:25 AM	Wrap-up / Final remarks by Eric Wesoff (5 minutes)
09:30 AM	Roundtable ends

## Roundtable Dynamics

Our discussion will revolve around three interlinked themes: energy and technological advancements; security and reliability; and growing energy demand.

Key questions for our discussion include:

- What will energy demand in the future look like?
- How can we meet the increasing demand and through what energy mix?
- What strategies from a regulatory and technology perspective will we need to implement to ensure success in the energy transition?
- What is the outlook for solar going forward from a utility-scale, residential, manufacturing, storage, interconnection, and permitting perspective?
- What are the breakthrough technologies, applications and policies bolstering long duration energy storage?
- How to navigate the challenges imposed on wind energy and how can industry and policymakers work together to drive its expansion?

## Participants

(in alphabetical order)

<b>Abby Hopper</b>	SEIA
<b>Abhi Sharma*</b>	Amazon
<b>Amanda Peterson</b>	Google
<b>Amanda Yang*</b>	Meta
<b>Ditte Juul Jorgensen*</b>	European Commission
<b>Hanna Grene</b>	Microsoft
<b>Julia Souder</b>	Long Duration Energy Storage Council
<b>Lawrence E. Jones</b>	Edison Electric Institute
<b>Maarten Wetselaar</b>	Moeve
<b>Manu Asthana</b>	PJM
<b>Meade Harris</b>	Dynamo Energy Hub
<b>Miguel Stilwell d'Andrade</b>	EDP
<b>Oliver Kerr*</b>	Aurora
<b>Pattabi Seshadri</b>	BCG
<b>Rich Powell</b>	CEBA
<b>Sandhya Ganapathy</b>	EDP
<b>Susan Nickey</b>	ACP

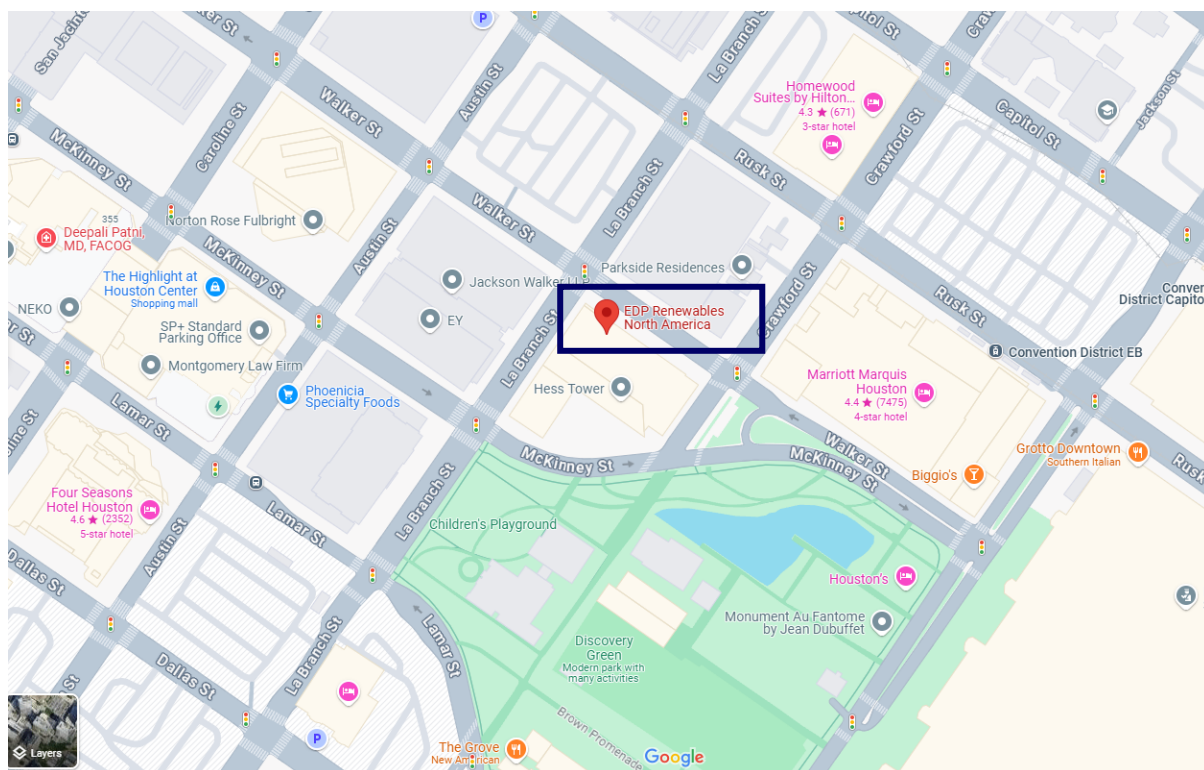
\*pending confirmation

## Venue

The roundtable will take place at EDP's Houston office at 1501 McKinney Street, Suite 1300, Houston, TX

Please be sure to bring your picture ID with you in order to check in with security. You will then be greeted by a host who will escort you to the elevator, which will take you to the 13<sup>th</sup> floor.

Should you have any questions getting onsite, please contact Tom Weirich at 281-825-2771.



## Communications

The event will be a closed roundtable meeting under “Chatham House Rules”. The aim is to have a lively and open discussion, so there will be no media participation.

During the event, EDP's team will photograph the meeting, which will be shared through EDP's internal and external communication channels following the meeting's closure. In addition, we will audiotape the meeting to assist in pulling together a roundtable summary that will be provided to executives after the event.

Any publications will only mention that the event took place and include generic outcomes of the discussions. Participants will not be mentioned in external communications without their prior consent.