

Reuters: EDP.LS  
Bloomberg: EDP PL

Investors & Analysts' Briefing

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### **EDP TO ISSUE U.S.\$ 1,000,000,000 OF NOTES**

EDP Finance B.V. launched and priced today an offering of a total of U.S.\$ 1,000,000,000 of Rule 144A and Regulation S notes, maturing in October 2019 with a coupon of 4.9% (the "Notes").

The Notes will be issued under EDP – Energias de Portugal, S.A. ("EDP") and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN), and an application will be made for the Notes to be admitted to official listing on the London Stock Exchange.

The proceeds of the offering will be used to fund the capital expenditure requirements of EDP Renováveis, S.A. and EDP's general corporate purposes.

The transaction received strong investor demand and the books closed well oversubscribed. Barclays Capital Inc., Citigroup Global Markets Inc. and Morgan Stanley & Co. Incorporated acted as Joint Lead Managers on the transaction.

EDP and EDP Finance B.V. are rated A3 by Moody's Investors Service Limited, A- by Standard & Poor's Ratings Services and A- by Fitch Ratings Limited.

### **EDP – Energias de Portugal, S.A.**

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*A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.*

*No offer was, or will be, registered with the Portuguese Securities Market Commission ("Comissão do Mercado de Valores Mobiliários") and, therefore, the newly issued debt securities comprised in the new issue cannot be offered to the public in Portugal or under circumstances which might imply a qualification as a public offer under the Portuguese Securities Code ("Código dos Valores Mobiliários"). No advertising materials were, or will be, made available to the public in Portugal and no marketing activities will be carried out in Portugal.*