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EDP – ENERGIAS DE PORTUGAL, S.A.
Sociedade Aberta

Sede Social: Avenida 24 de Julho, n.º 12, 1249-300 Lisboa

Capital Social integralmente subscrito e realizado: € 3.656.537.715,00

Matriculada na Conservatória do Registo Comercial de Lisboa

sob o n.º único de matrícula e de pessoa coletiva 500.697.256

(Entidade Emitente)

AUMENTO DO CAPITAL SOCIAL DA EDP – ENERGIAS DE PORTUGAL, S.A. DE 3.656.537.715 EUROS PARA 3.965.681.012 EUROS

RESULTADOS DA OFERTA E DO RATEIO

Nos termos e para os efeitos legais aplicáveis, designadamente para os efeitos do artigo 127.º, n.º 1, alínea a) do Código dos Valores Mobiliários, a EDP – Energias de Portugal, S.A. ("**EDP**" ou "**Emitente**") torna público que foi totalmente subscrito o aumento de capital social acima referido, compreendendo a emissão de 309.143.297 ações ordinárias, escriturais e nominativas, com o valor nominal de 1,00 Euro cada, ao preço de subscrição unitário de 3,30 Euros com um ágio de 2,30 Euros por nova ação ("**Novas Ações**"), com reserva de subscrição aos acionistas da EDP no exercício dos respetivos direitos legais de preferência e a outros investidores que tenham adquirido direitos de subscrição (a "**Oferta**").

No exercício de direitos de subscrição foram objeto de subscrição proporcional 289.872.956 Novas Ações, representativas de cerca de 93,8% do total de Novas Ações a emitir no âmbito da presente Oferta, tendo ficado disponíveis para rateio 19.270.341 Novas Ações. Os pedidos suplementares de ações sujeitos a rateio totalizaram 501.535.122 ações, excedendo cerca de 26 vezes a quantidade disponível para o efeito.

Deste modo, a procura total registada no presente aumento de capital representou cerca de 256% do montante da Oferta.

O aumento de capital foi assim totalmente subscrito correspondendo a um encaixe financeiro de Euro 1.020.172.800,10.

O processo de rateio entre todos os subscritores que manifestaram interesse em subscrever um número de ações superior àquele a que teriam proporcionalmente direito deu lugar a sucessivas iterações, atribuindo-se ações no respeito da proporção do valor das respetivas subscrições, com arredondamento por defeito.

A liquidação financeira das Novas Ações subscritas no exercício dos direitos de subscrição ocorre na presente data e a liquidação financeira das Novas Ações atribuídas em rateio deverá ocorrer a 11 de agosto de 2020.

Mais se informa que a EDP requereu à Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados, S.A. a admissão da totalidade das Novas Ações à negociação no Mercado Regulamentado *Euronext Lisbon*, prevendo-se que a mesma ocorra no dia 17 de agosto de 2020 ou em data aproximada, após o registo comercial do aumento de capital junto da Conservatória do Registo Comercial.

Lisboa, 7 de agosto de 2020

O Emitente

EDP – Energias de Portugal, S.A.

O Intermediário Financeiro

Banco Comercial Português, S.A.

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