

Reuters: EDP.LS
Bloomberg: EDP PL

Investors & Analysts' Briefing

EDP ISSUES GBP325M BOND 15YEARS FIXED RATE

EDP Finance BV issued and priced today a Eurobond in the total amount of GBP325 000 000 maturing in January 2024.

The Notes will be issued under EDP – Energias de Portugal, S.A. (EDP) and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the London Stock Exchange.

Barclays, Deutsche Bank, JP Morgan and Royal Bank of Scotland acted as Joint Lead Managers of the transaction.

EDP – Energias de Portugal, S.A.

INVESTOR RELATIONS

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