



## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

# EDP ISSUES A €750 MILLION 7-YEAR GREEN BOND

**Lisbon, April 7<sup>th</sup>, 2020:** EDP – Energias de Portugal S.A. (“EDP”) priced today an issuance of debt instruments (“Notes”) in the total amount of € 750,000,000 maturing in April 2027 with a coupon of 1.625%, corresponding to a yield of 1.719%.

Notes will be issued under EDP and EDP Finance B.V.’s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. This issuance will be used for the financing or refinancing, in whole or in part, of EDP’s Eligible Green Project Portfolio, which consists of renewable projects – wind and solar – as set out in EDP’s Green Bond Framework, available on EDP’s website.

Barclays, BBVA, BofAML, Citi, Commerzbank, HSBC, ICBC, ING, J.P. Morgan and Société Générale acted as Joint-Bookrunners. CaixaBI acted as Co-Lead Manager.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities Code.

**EDP – Energias de Portugal, S.A.**

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