



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EARLY REDEMPTION OF OUTSTANDING €750 MILLION HYBRID ISSUED IN 2015

Lisbon, January 28th, 2020: EDP – Energias de Portugal, S.A. (“EDP”) provides the following information to the market and to the public in general:

EDP informs that it will proceed, with effect on March 2nd, 2020, with the early redemption of 692 Notes of the “€750,000,000 Fixed to Reset Rate Subordinated Notes due 2075” (ISIN: PTEDPUOM0024 / Common Code: 129176784), for the global nominal amount of Eur 69,200,000.00, together with interest accrued and outstanding (including, if applicable, deferred interest) up to (but excluding) March 2nd, 2020.

The paying agent appointed for this purpose is Deutsche Bank AG, London Branch (as Principal Paying Agent and Calculation Agent) and Deutsche Bank Aktiengesellschaft – Sucursal em Portugal (as Portuguese Paying Agent). Under the terms of Interbolsa's regulations, early repayment of the Notes will be made through the *Central de Valores Mobiliários*.

The present information has been prepared pursuant to the terms and for the purposes of the established in article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council, of article 249 (2)(b) of the Portuguese Securities Code and of article 7 (1)(b) of Regulation 5/2008 of CMVM.

EDP – Energias de Portugal, S.A.

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