



## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

# EDP ISSUES EUR 500 MILLION BOND MATURING IN NOVEMBER 2027

**Lisbon, November 14<sup>th</sup> 2017:** Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV priced today a Eurobond in the total amount of EUR 500,000,000 maturing in November 2027 with a coupon of 1.5%, corresponding to a yield of 1.59%.

The Notes will be issued under EDP and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

Barclays, BNP Paribas, CaixaBank, CaixaBI, Citi, ING, Mediobanca, MUFG and UniCredit acted as Joint-Bookrunners.

**EDP – Energias de Portugal, S.A.**

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