



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

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EDP ISSUES U.S.\$ 1,000,000,000 OF NOTES

Lisbon, June 21st 2017: Pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council and of article 248 of the Portuguese Securities Code, EDP - Energias de Portugal, S.A. (“EDP”) provides the following information to the market:

EDP Finance B.V. priced today an issue of a total of U.S.\$ 1,000,000,000 notes under Rule 144A and Regulation S of the U.S. Securities Act of 1933, maturing in July 2024 and with a coupon of 3.625% (the “Notes”).

The Notes will be issued under EDP and EDP Finance B.V.’s Programme for the Issuance of Debt Instruments (MTN). Application has been made for the Notes to be admitted to trading in the regulated market of the Irish Stock Exchange.

The proceeds of the offering will be used to fund EDP Group’s general corporate purposes.

BofA Merrill Lynch, BBVA, BNP Paribas, Deutsche Bank Securities, Haitong Bank, HSBC, MUFG and SG CIB acted as Joint Bookrunners on the transaction.

EDP – Energias de Portugal, S.A.

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No offer was, or will be, registered with the Portuguese Securities Market Commission ("Comissão do Mercado de Valores Mobiliários") and, therefore, the newly issued debt securities comprised in the new issue cannot be offered to the public in Portugal or under circumstances which might imply a qualification as a public offer under the Portuguese Securities Code ("Código dos Valores Mobiliários"). No advertising materials were, or will be, made available to the public in Portugal and no marketing activities will be carried out in Portugal in circumstances which could qualify as a public offer addressed to individuals or entities resident in Portugal or having permanent establishment located in Portuguese territory, as the case may be.

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