

Reuters: EDPP.IN
Bloomberg: EDP PL

Investors & Analysts' Briefing

COUNCIL OF MINISTERS APPROVES THE REPRIVATISATION OF UP TO 5% OF EDP THROUGH THE ISSUANCE OF EXCHANGEABLE BONDS

Yesterday, the Council of Ministers announced the approval of the Decree-Law that approves the reprivatization of part of EDP – Energias de Portugal, S.A (“EDP”) share capital.

This Decree-Law proceeds the implementation of the 2006-2007 reprivatizations programme, which defined as an objective, among others, the sale of a stake in the share capital of EDP.

This reprivatization will be done through the issuance of exchangeable bonds into EDP shares, to be issued by Parpública – Participações do Estado, S.G.P.S., S.A., up to an amount that will not exceed 5% of EDP share capital.

The terms and conditions of the operation will be defined subsequently through a Resolution of the Council of Ministers.

EDP – Energias de Portugal, S.A.

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