

Reuters: EDPP.IN / EDP.N
Bloomberg: EDP PL / EDP US

Investors & Analysts' Briefing

PORTUGUESE COMPETITION AUTHORITY DOES NOT OPPOSE TO EDP'S ACQUISITION OF A 12.92% STAKE IN PORTGÁS

EDP - Electricidade de Portugal, S.A. ("EDP") hereby communicates to the market and to the public in general the following:

Today, the Portuguese Competition Authority decided not to oppose to EDP's acquisition of a 12.92% stake in Sociedade Portgás – Sociedade de Produção e Distribuição de Gás, S.A..

The abovementioned operation is within the scope of the ongoing reorganisation of the Portuguese Energy Sector, which execution is being analysed by the European Commission. Therefore, the impact of Portgás operation should be considered together with the European Commission's impending decision on the sector reorganisation.

EDP – ELECTRICIDADE DE PORTUGAL, S.A.

INVESTOR RELATIONS DEPARTMENT

Pedro Pires, Head of IR
Cristina Requicha
Elisabete Ferreira
Gonçalo Santos
Rui Antunes
Catarina Mello

Tel: +351 21 001 2834
Fax: +351 21 001 2899

Email: ir@edp.pt
Site: www.edp.pt