

Reuters: EDPP.IN / EDP.N Bloomberg: EDP PL / EDP US

Investors & Analysts' Briefing

INVESTOR RELATIONS DEPARTMENT

Pedro Pires, Head of IR Gonçalo Santos Elisabete Ferreira Cristina Requicha Rui Antunes Catarina Mello

Phone +351 210012834 Fax: +351 210012899

CAIXA GERAL DE DEPÓSITOS SELLS SHARES TO PARPÚBLICA REPRESENTING 4.75% OF EDP'S SHARE CAPITAL

In accordance with articles 16 and 17 of the Portuguese Securities Market Code, EDP – Energias de Portugal, S.A. makes the following legal notice:

Yesterday, Parpública – Participações do Estado, SGPS, S.A. (Parpública) notified EDP that it had acquired from Caixa Geral de Depósitos, S.A. (Caixa Geral de Depósitos) an amount of 142,516,830 unprivatised shares of EDP common stock, which represent 4.75% of the company's share capital with an equal percentage of the total voting rights.

Parpública also notified that following this acquisition it now holds 356,737,400 shares of EDP's common stock, which represent 11.89% of EDP's share capital.

Yesterday, Caixa Geral de Depósitos also notified EDP of the abovementioned transaction, as a result of which it has reduced its direct and indirect shareholding and voting rights in EDP to 0.13%.

Caixa Geral de Depósitos also declared that, in the context of the 5th privatisation process of EDP's share capital, it will acquire from the Portuguese State and from Parpública the number of rights necessary to subscribe the number of shares equal to 4.75% stake in EDP's share capital post rights issue.

EDP – Energias de Portugal, S.A.