



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

CHINA DEVELOPMENT BANK CORPORATION AGREES ON €1,000 MILLION LOAN TO EDP

Lisbon, July 26th 2012: China Development Bank Corporation ("CDB") approved today the terms of a loan to be provided to EDP – Energias de Portugal, S.A. ("EDP") and EDP Finance BV for a total of €1,000 million. The loan is senior and unsecured, with a 5 year tenor and a margin of 480 bps over 6-month Euribor.

This loan is part of the commitments set out in the strategic partnership established between EDP and China Three Gorges Corporation, which was announced on December 22nd, 2011.

EDP – Energias de Portugal, S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
Elisabete Ferreira
Pedro Coelhas
Ricardo Farinha
Noélia Rocha

phone +351 21 001 2834
fax +351 21 001 2899
ir@edp.pt