



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES EUR 1,000 MILLION BOND MATURING IN FEBRUARY 2024

Lisbon, August 4th 2016: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV issued and priced today a Eurobond in the total amount of EUR 1,000,000,000 maturing in February 2024 with a coupon of 1.125%.

The Notes will be issued under EDP and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

BofA Merrill Lynch, BNP Paribas, Deutsche Bank, HSBC, J.P. Morgan, Millennium BCP, MUFG, Santander and SG CIB acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

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