



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES EUR 600 MILLION BOND MATURING IN MARCH 2023

Lisbon, March 17th 2016: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA (“EDP”) is providing the following information to the market:

EDP Finance BV issued and priced today a Eurobond in the total amount of EUR 600,000,000 maturing in March 2023 with a coupon of 2.375%.

The Notes will be issued under EDP and EDP Finance B.V.’s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group’s financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

BBVA, CaixaBank, Citi, Haitong Bank, ING, Mediobanca, Millenium BCP, Mizuho Securities and The Royal Bank of Scotland acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
João Machado
Maria João Matias
Sérgio Tavares
Noélia Rocha
phone +351 21 001
2834 **fax** +351 21 001
2899
ir@edp.pt