



## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

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### **EDP ISSUES U.S.\$ 750,000,000 OF NOTES**

**Lisbon, November 14<sup>th</sup> 2014:** Pursuant to the terms and for the purposes of article 16 and 20 of the Portuguese Securities Code and article 12 of the Portuguese Securities Commission Regulation no. 5/2008, EDP - Energias de Portugal SA (“EDP”) has provided the following information to the market:

EDP Finance B.V. launched and priced today an offering of a total of U.S.\$ 750,000,000 of Rule 144A and Regulation S notes, maturing in January 2020 with a coupon of 4.125% (the “Notes”).

The Notes will be issued under EDP and EDP Finance B.V.’s Programme for the Issuance of Debt Instruments (MTN), and an application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange.

The proceeds of the offering will be used to fund EDP’s general corporate purposes.

BBVA, Citigroup, HSBC, and Morgan Stanley acted as Joint Lead Managers on the transaction.

**EDP – Energias de Portugal, S.A.**

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*No offer was, or will be, registered with the Portuguese Securities Market Commission ("Comissão do Mercado de Valores Mobiliários") and, therefore, the newly issued debt securities comprised in the new issue cannot be offered to the public in Portugal or under circumstances which might imply a qualification as a public offer under the Portuguese Securities Code ("Código dos Valores Mobiliários"). No advertising materials were, or will be, made available to the public in Portugal and no marketing activities will be carried out in Portugal.*