



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES EUR 750 MILLION 7 YEAR BOND

Lisbon, September 5th 2013: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV issued and priced today a Eurobond in the total amount of EUR 750,000,000 maturing in September 2020 with a coupon of 4.875%.

The Notes will be issued under EDP and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

Banco Espírito Santo de Investimento, S.A. – Sucursal en Espana, BANCO BPI, Citi, ING Bank NV, Banco Comercial Português, S.A., RBS, Santander Global Banking & Markets and SG CIB acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
Elisabete Ferreira
Pedro Coelhas
Ricardo Farinha
Noélia Rocha
phone +351 21 001 2834
fax +351 21 001 2899
ir@edp.pt