



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP.PL

EDP ISSUES EUR 750 MILLION 5 YEAR BOND

Lisbon, September 14th 2012: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV issued and priced today a Eurobond in the total amount of EUR 750,000,000 maturing in September 2017 with a coupon of 5.75%.

The Notes will be issued under EDP – Energias de Portugal, S.A. (EDP) and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the London Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

Barclays, Espírito Santo Investment Bank, BNP Paribas, Credit Suisse, ING, Millennium Investment Bank, Mizuho Securities and Soci  t   General, Corporate and Investment Banking acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

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