



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES EUR 650 MILLION BOND MATURING IN APRIL 2019

Lisbon, April 8th 2014: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV issued and priced today a Eurobond in the total amount of EUR 650,000,000 maturing in April 2019 with a coupon of 2.625%.

The Notes will be issued under EDP and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

BNP Paribas, CaixaBank, CaixaBI, CITI, Deutsche Bank, HSBC, ING and Millennium BCP acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

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