



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES EUR 1,000 MILLION BOND MATURING IN JANUARY 2022

Lisbon, September 11th 2014: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV issued and priced today a Eurobond in the total amount of EUR 1,000,000,000 maturing in January 2022 with a coupon of 2.625%.

The Notes will be issued under EDP and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

BPI, ING, Millennium BCP, Mizuho, MUFG, Santander, Societe Generale and RBS acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
Elisabete Ferreira
Ricardo Farinha
João Machado
Noélia Rocha

phone +351 21 001 2834
fax +351 21 001 2899
ir@edp.pt