

Reuters: EDP.LS
Bloomberg: EDP PL

Investors & Analysts' Briefing

EDP ISSUES CHF 200 MILLION 3 YEAR BOND

EDP Finance BV issued and priced today a Swiss Franc bond in the total amount of CHF 200,000,000 maturing in February 2014 with a coupon of 3.5%.

The Notes will be issued under EDP – Energias de Portugal, S.A. (EDP) and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the SIX Swiss Exchange. This issuance is intended for general corporate purposes and is in line with the Group's policy of reinforcing its financial flexibility.

UBS Investment Bank acted as Sole-Bookrunner on the transaction.

EDP – Energias de Portugal, S.A.

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