



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES CHF 125 MILLION 6 YEAR BOND

Lisbon, November 13th 2012: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV priced today a Swiss Franc bond in the total amount of CHF 125 million maturing in November 2018 with a coupon of 4%.

The Notes will be issued under EDP – Energias de Portugal, S.A. (EDP) and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the SIX Swiss Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

Credit Suisse and UBS Investment Bank acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

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