



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP INCREASES STAKE IN EDP RENOVÁVEIS TO 82.6%

Lisbon, August 4th 2017: Pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities code, EDP - Energias de Portugal, S.A. ("EDP") is providing the following information to the market:

In the context of the General and Voluntary Public Tender Offer for the acquisition of shares representative of the share capital of EDP Renováveis ("PTO") concluded on August 3rd, 2017, a total of 7,845 acceptance orders were registered into Euronext's ordering system, representing a total of 43,907,516 shares.

Based on an Offer price of €6.75 per share, EDP's total investment in the PTO amounts to €296 million. As a result of the Offer, EDP will hold 720,191,372 shares in EDP Renováveis, SA, which correspond to 82.6% of its share capital and voting rights.

The Offer falls within the *Portfolio Reshuffling* announced on March 28th, 2017 and is an additional step towards strengthening the cooperation and integration of operations in the activity of electricity generation through renewable energy sources as well as in the simplification of EDP's Equity Story.

It is expected that the physical and financial settlement will take place on August 8th, 2017.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
João Machado
Maria João Matias
Sérgio Tavares
Noélia Rocha

phone +351 21 001 2834
fax +351 21 001 2899
ir@edp.pt

EDP – Energias de Portugal, S.A.