



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

CONCLUSION OF SALE OF GAS DISTRIBUTION ASSETS IN MURCIA TO REDEXIS

Lisbon, January 30th 2015: Under the terms and for the purposes of article 248 of the Securities Code, EDP – Energias de Portugal, S.A. (“EDP”) hereby discloses the following information to the market and to the public in general:

Following the information released to the market on December 16th 2014 regarding the signing of an agreement with Redexis Gas, S.A. (“Redexis”), EDP, through its gas sector subsidiary in Spain, has completed the sale of the assets held by Gas Energía Distribucion Murcia, included as part of the agreed transaction perimeter. The amount received today for these assets was 186 million euros, resulting in a capital gain of c. 78 million euros.

The completion in relation to the remaining asset perimeter is expected to occur within the first half of 2015, subject to authorizations by relevant regulatory authorities, for an amount of 51 million euros and should result in an additional capital gain for EDP estimated at c. 5 million euros.

EDP – Energias de Portugal, S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
Elisabete Ferreira
João Machado
Ricardo Farinha
Noélia Rocha
phone +351 21 001 2834
fax +351 21 001 2899
ir@edp.pt