EDP ISSUES A €1,250 MILLION 7.5 YEAR GREEN BOND

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Lisbon, March 14th, 2022: EDP Finance BV priced today an issuance of debt instruments ("Notes") in the total amount of €1,250,000,000 maturing in September 2029 with a coupon of 1.875%, corresponding to a yield of 1.897%.

Notes will be issued under EDP and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. This issuance will be used for the financing or refinancing, in whole or in part, of EDP's Eligible Green Project Portfolio, which consists of renewable projects – wind and solar – of EDP Renováveis, as set out in EDP's Green Bond Framework, available on EDP's website.

Barclays, BNPP, Citi, Commerzbank, HSBC, ING, J.P. Morgan, Millennium BCP, NatWest Markets and UniCredit acted as Joint-Bookrunners.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities Code.

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