

Reuters: EDP.P / EDP.N
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Investors & Analysts' Briefing

**INVESTOR RELATIONS
DEPARTMENT**

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CAIXA GERAL DE DEPÓSITOS INCREASES OWNERSHIP IN EDP'S SHARE CAPITAL

In accordance with articles 16 and 17 of the Portuguese Securities Market Code, EDP – Energias de Portugal, S.A. issues the following legal notice:

Caixa Geral de Depósitos, S.A. ("CGD") notified EDP that it now holds, direct and indirectly, 186,405,192 EDP shares, representing 5.098% of the company's share capital.

Considering that EDP currently holds 13,627,199 own shares, CGD holding represents 5.117% of the total voting rights.

CGD also informed EDP of the following:

1. The current direct shareholding of CGD in EDP amounts to 182,233,775 shares which represents 4.984% of EDP share capital and 5.002% of the total voting rights;
2. The current indirect shareholding of CGD in EDP amounts to 4,171,417 shares which represents 0.114% of EDP share capital and 0.115% of the total voting rights;
3. CGD also informed that, in accordance with number 1 of article 20 of the Portuguese Securities Code, CGD holds 100% of the share capital and corresponding voting rights of Caixa Seguros, SGPS, S.A., which in turn holds:
 - a. 100% of the share capital and corresponding voting rights of Companhia de Seguros Fidelidade-Mundial, S.A.; and

- b. 70% of the share capital and corresponding voting rights of Império Bonança, SGPS, S.A., which in turn holds 100% of the share capital and corresponding voting rights of Império Bonança – Companhia de Seguros, S.A..
- 4. The Companhia de Seguros Fidelidade – Mundial, S.A. holds 4,156,217 shares, corresponding to 0.114% of EDP's share capital and voting rights and Império Bonança – Companhia de Seguros, S.A. holds 15,200 shares, corresponding to 0.0004% of EDP's share capital and voting rights.

EDP – Energias de Portugal, S.A.