

Reuters: EDPP.IN / EDP.N  
Bloomberg: EDP PL / EDP US

# Investors & Analysts' Briefing

## INVESTOR RELATIONS DEPARTMENT

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## **UBS AG AND ENERGY FINANCE PORTUGAL, S.A. NOTIFY OF CHANGE IN HOLDING IN EDP'S SHARE CAPITAL**

Pursuant to articles nr.16 and nr.17 of the Portuguese Securities Market Code, EDP – Energias de Portugal, S.A. ("EDP") makes the following legal announcement:

UBS AG notified EDP that it increased its holding in EDP's share capital from 2,100% to 2,176%, corresponding to 79,560,875 shares of EDP's common stock. As EDP holds 16.004.843 own shares, the UBS AG holding represents 2,185% of the total voting rights.

UBS AG added that the above mentioned stake is comprised of i) 73,173,896 shares, corresponding to 2,001% of EDP's share capital and 2,010% of the total voting rights, held by UBS AG, London Branch, in an account with a local custodian; and of ii) 4,225,979 shares, corresponding to 0,116% of EDP's share capital and total voting rights, held by UBS AG, Zurich and Basel, in an omnibus account with a local custodian on behalf of UBS AG's clients.

UBS AG also reported that it signed a share purchase agreement, with a re-purchase obligation in one year time, with Energy Finance Portugal, S.A. (the "Seller") for the acquisition of 73,130,755 EDP shares, corresponding to 2,000% of EDP's share capital and 2,009% of the total voting rights.

UBS AG will give representation powers to the Seller for the exercise of the voting rights but will maintain the privilege to endow the Seller with voting instructions, or to refuse to issue powers of attorney to the Seller, if these measures are required to protect its own interests. The Seller is a company fully controlled by Great Regent Development Ltd.

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Further to the abovementioned holdings of UBS AG, Zurich and Basel, and of UBS AG, London Branch, an additional 21.447.226 shares representing 0,589% of EDP's voting rights should also be assigned to UBS AG, in accordance with article nr.20 of the Portuguese Securities Code, given their ownership by the following subsidiaries of UBS AG:

- UBS O'Connor Limited
- GAM London Ltd
- UBS Global Asset Management (Americas) Inc.
- UBS Global Asset Management (Deutschland) GmbH
- UBS Global Asset Management (Japan) Ltd
- UBS Global Asset Management Life Ltd
- UBS Global Asset Management (UK) Ltd

In addition to the UBS AG notification, Energy Finance Portugal, S.A. also gave notice to EDP that it has the right to acquire from UBS AG, 73.130.755 shares, corresponding to 2,000% of EDP's share capital and 2,009% of the total voting rights.

Energy Finance Portugal, S.A. also informed EDP that, pursuant to articles nr.16, nr.17 e nr.20 of the Portuguese Securities Market Code, the voting rights in EDP should be assigned to:

- i) Great Regent Development Ltd, as the holder of a dominant stake in Energy Finance Portugal, S.A.;
- ii) STDM – Sociedade de Turismo e Diversões de Macau, S.A. as the holder of a dominant stake in Great Regent Development Ltd.

**EDP – Energias de Portugal, S.A.**