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Investors & Analysts' Briefing

INVESTOR RELATIONS DEPARTMENT

Pedro Pires, Head of IR Gonçalo Santos Elisabete Ferreira Cristina Requicha Rui Antunes Catarina Mello

Phone +351 21 001 28 34 Fax: +351 21 001 28 99

Email: ir@edp.pt

CAIXA GERAL DE DEPÓSITOS INCREASED HOLDING IN EDP'S SHARE CAPITAL TO 9.80%

In accordance with articles 16 and 17 of the Portuguese Securities Market Code, EDP – Energias de Portugal, S.A. makes the following legal notice:

Caixa Geral de Depósitos ("CGD") notified EDP of the following:

- 1. The acquisition of 179,372,198 shares of EDP common stock, representing 4.91% of the company's share capital and corresponding to 4.92% of the total voting rights, delivered by the Portuguese State to subscribe, in kind, part of CGD's share capital increase.
- 2. With this acquisition, to which add 177,682,237 shares already directly held and 1,213,104 indirectly held through Companhia de Seguros Fidelidade-Mundial, totalling 178,895,341 shares, CGD now holds, directly and indirectly 358,267,539 shares of EDP's common stock, which represent 9.80% of EDP's share capital.

Considering that EDP holds 14,287,657 owns shares, the direct and indirect shareholding held by CGD corresponds to 9.84% of the voting rights in EDP.

EDP – Energias de Portugal, S.A.